



Policy Developments | Key Issues | Home Care News | Statistics

## 2025 Home Care Policy Agenda

#### **New Home Support Regulatory Framework:**

- Status: Severely delayed Bill due this Autumn.
- To license & inspect home care providers against Ministerial regulations & HIQA standards.

#### **Statutory Home Support Scheme:**

- **Status**: Severely delayed Initially due in 2021.
- Includes a legal entitlement to home care; new funding model; HSE service reform; regulatory framework.

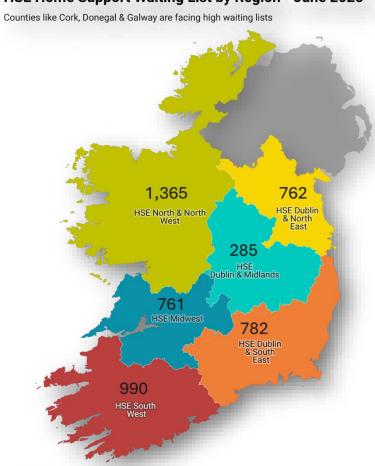
#### **Commission on Care for Older People:**

- Status: Delayed since early 2025.
- Module 2 on future options due in start this year.

#### **Disability Home Care Reform:**

- Status: Delayed since early 2025.
- Scheme will bridge the funding gap between older persons and disability home support and expand service capacity.

#### **HSE Home Support Waiting List by Region - June 2025**



June 2025

Map: Home & Community Care Ireland • Source: HSE • Created with Datawrapper



Policy Developments | Key Issues | Home Care News | Statistics

Key Issues Impacting the Home Care Sector in 2025				
Issue	Context	Status	Concerns	
Home Care Worker Recruitment & Retention	<ul> <li>Shortage of carers is leading to waiting lists &amp; unmet need.</li> <li>CDSWAG made 16 recommendations across pay, benefits, training, career development and barriers to employment.</li> </ul>	<ul> <li>CDSWAG remains operational but its future is uncertain – a more comprehensive workforce strategy is needed.</li> <li>HCCI have launched "A New Deal for Carers" campaign to improve T&amp;Cs.</li> </ul>	<ul> <li>Capacity is improving but there remains a shortage of carers in many areas – as seen with high waiting lists.</li> <li>Workforce reforms have been slow and ad hoc to date.</li> </ul>	
Waiting Lists & Access to Home Care	Strong demand for home care is leading to persistently high waiting lists in many areas.	<ul> <li>4,883 older people are on a waiting list.</li> <li>Some older people are waiting longer than a year for care.</li> </ul>	<ul> <li>Currently, there is no action plan or national policy to tackle waiting lists.</li> <li>No waiting lists are maintained for Disabilities.</li> </ul>	
Caring for an Ageing Population	<ul> <li>2025 ESRI report projects 91% increase in home care demand by 2040 – equalling 1 million hours per year.</li> <li>By 2040, the no. of over 85s will double &amp; no. of over 65s will double by 2050.</li> </ul>	<ul> <li>Without a home care strategy, investment has been ad-hoc.</li> <li>The (delayed) Statutory Home Support Scheme &amp; Commission on Care are key to securing care for an ageing population.</li> </ul>	<ul> <li>Lack of investment and/or delays to policy reforms will leave the sector unprepared.</li> <li>Nursing homes have a higher budget and remain easier to access for many who could remain living in their homes with the right supports.</li> </ul>	



Policy Developments | Key Issues | Home Care News | Statistics

### **Home Care News**

#### HCCI/BDO Report - Economic Impact of Home Care

- Home care contributes approx. €2 billion to the economy each year.
- For every €1m invested, €1.9m is returned to the economy.

#### ESRI Report – Projections of National Demand for Older

#### People's Care in Ireland 2022 - 2040

- Projects 57% to 91% increase in home support hours,
   requiring one million extra hours per year.
- Home care projections are higher than nursing homes or acute beds.

### HSE Report – interRAI Home Support Data Report

- Acquired via HCCI Freedom of Information request.
- Examination of care needs and current service levels to inform care bands as part of the Statutory Home Support Scheme.

• 14% of clients in the study are allocated <u>zero</u> home support hours amongst other revealing insights.

#### Paediatric Home Support – Rate Review

- The HSE have proposed a 5% cut in the rate for Paediatric
   Home Support as part of a rate review.
- HCCI is concerned this will impact providers ability to attract nurses and address unmet need.
- Paediatric Home Support is a nurse led service for children with complex needs.

#### **New HCCI Members**

 HCCI now have 41 members as new providers (including non-profits) have joined.

#### **AV Room Briefing** – 3pm Wednesday 15<sup>th</sup> October 2025

Join HCCl for a conversation about the future of home care.



Policy Developments | Key Issues | Home Care News | Statistics

### **Home Care Statistics (Older People)**

#### **Key Statistics (June 2025)**

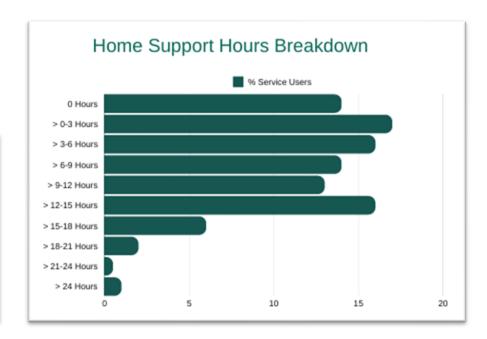
Waiting List: 4,945

Hours Delivered: 12.3m

• No. of Clients: 59,196

A significant number of people in Cork and Donegal are waiting at least 6 months for home support					
Region	0-6 months	6-12 months	>12 months		
Cork/Kerry	51%	26%	23%		
Donegal	65%	25%	10%		

**Request to Representatives**: This is a new statistic & HCCI does not have a complete picture of national waiting times – we encourage you to ask PQs for your constituency.



Nearly half of home care users are receiving less than 1 hour a day

Taken from the HSE's interRAI Home Support Data Report